



# GIFT OF PUBLICLY TRADED SECURITIES

To make your gift, please complete this form with your broker. Then, kindly have your broker email or fax this form to both Acumen Capital Partners and Port Coquitlam Community Foundation — see contact information below.

## DONOR INFORMATION

Name (for charitable tax receipting purposes): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## BROKER/DELIVERING CUSTODIAN (DC) INFORMATION

Name of Firm: \_\_\_\_\_ FINS#: \_\_\_\_\_

Name of Broker: \_\_\_\_\_ Fax: \_\_\_\_\_

Client Account Name: \_\_\_\_\_ Client Account Number: \_\_\_\_\_

## DESCRIPTION OF SECURITIES

This letter will confirm my intention to donate the following securities to PI Financial (DTC#: 5075) for credit to account in the name of Port Coquitlam Community Foundation.

Name of Security: \_\_\_\_\_ CUSIP #: \_\_\_\_\_

Market Symbol: \_\_\_\_\_ Number of Shares/Units to Transfer: \_\_\_\_\_

## DONOR AUTHORIZATION

Donor Signature: \_\_\_\_\_

Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
DD MM YY

## GIFT DESIGNATION

Port Coquitlam Community Foundation (PCCF) – General Fund

Other fund held with PCCF - Pls. specify name of fund: \_\_\_\_\_

**Please complete this form and email or fax to both:**

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Email: [info@pocofoundation.com](mailto:info@pocofoundation.com)  
Tel: 778.617.2111

### Thank you for your generous gift.

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Agency's custodian, in accordance with Revenue Canada Regulations. Port Coquitlam Community Foundation Charitable Registration # 84677 5088 RR0001.